

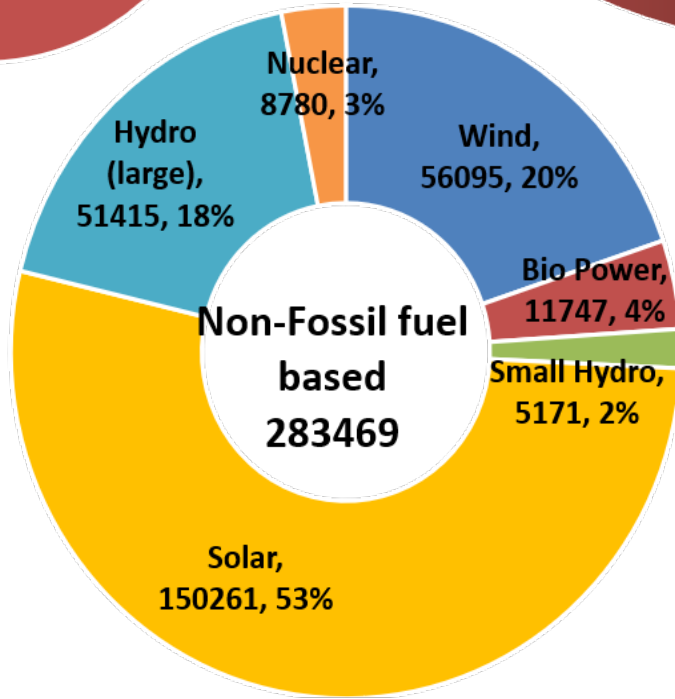
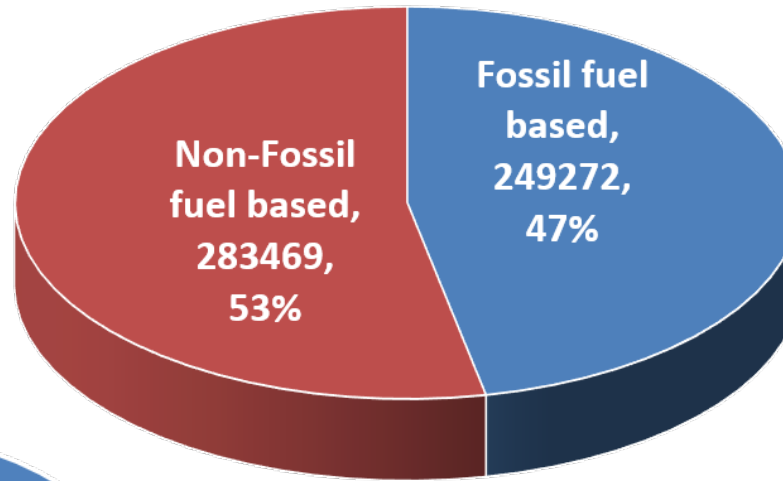
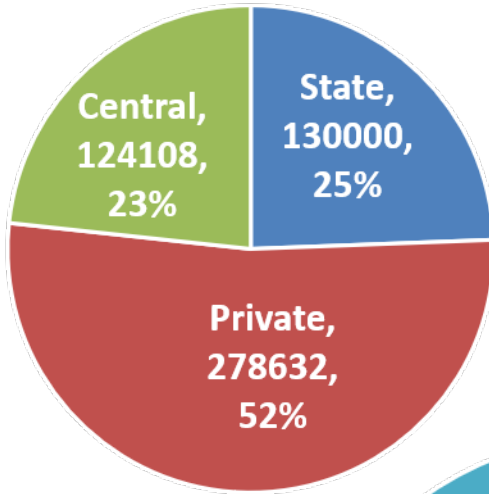


Status - Indian Electrical Industry

April to March 2026

Indian Power sector till March 2026

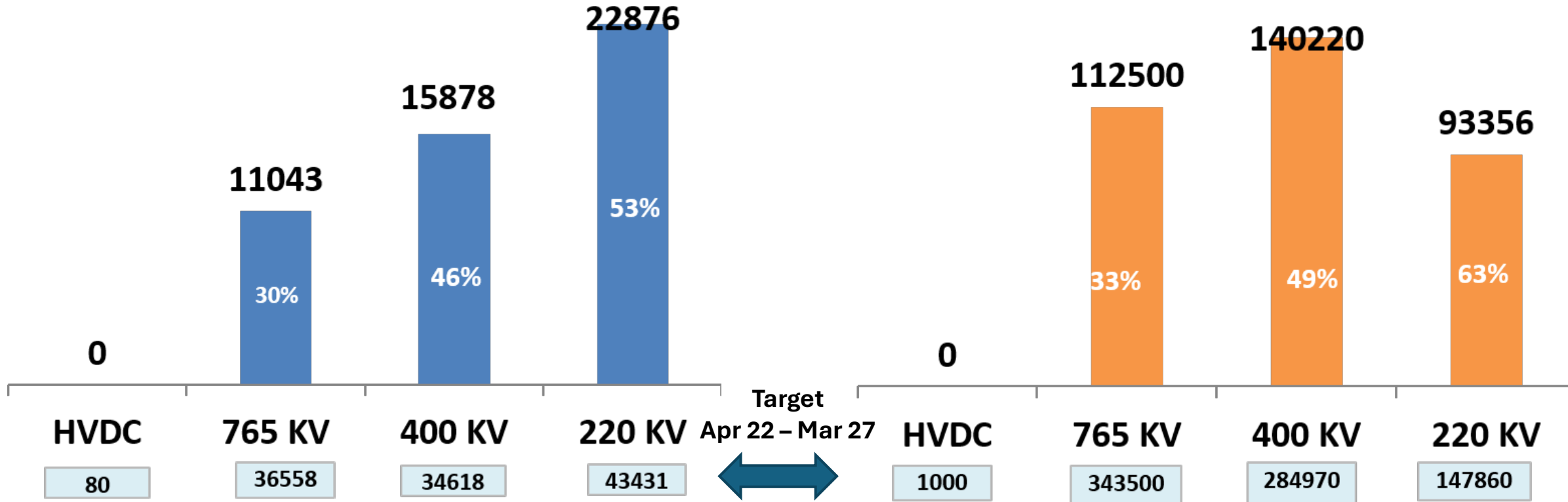
Installed Generation Capacity as on 31 March 2026 is 5,32,740 MW



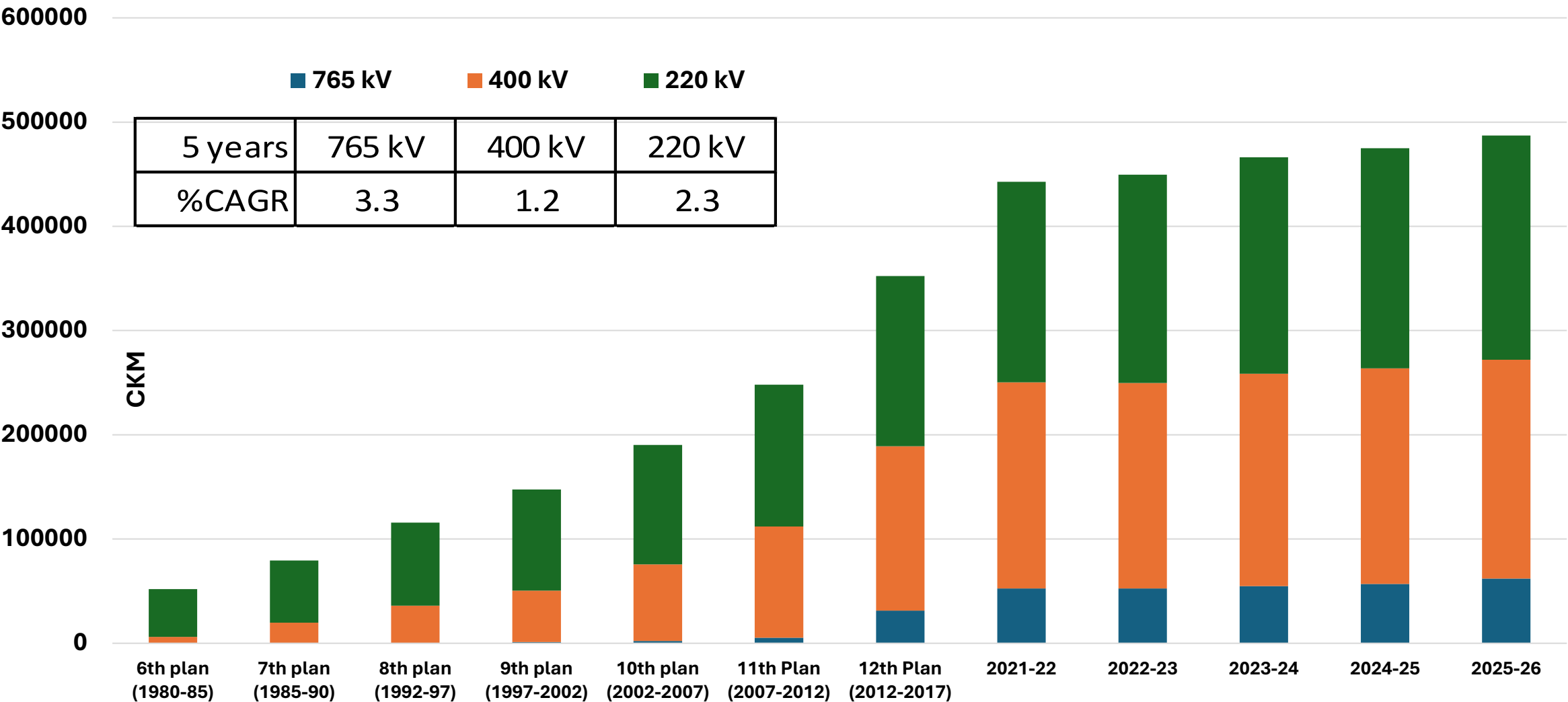
54,597 MW generation capacity added in Apr – Mar 26, 96% is Non-Fossil fuel based

Status of Transmission & Substation

Target of 5 years FY22 – FY27 vs Achievement till Mar 26 (FY22-23 to Mar 26)



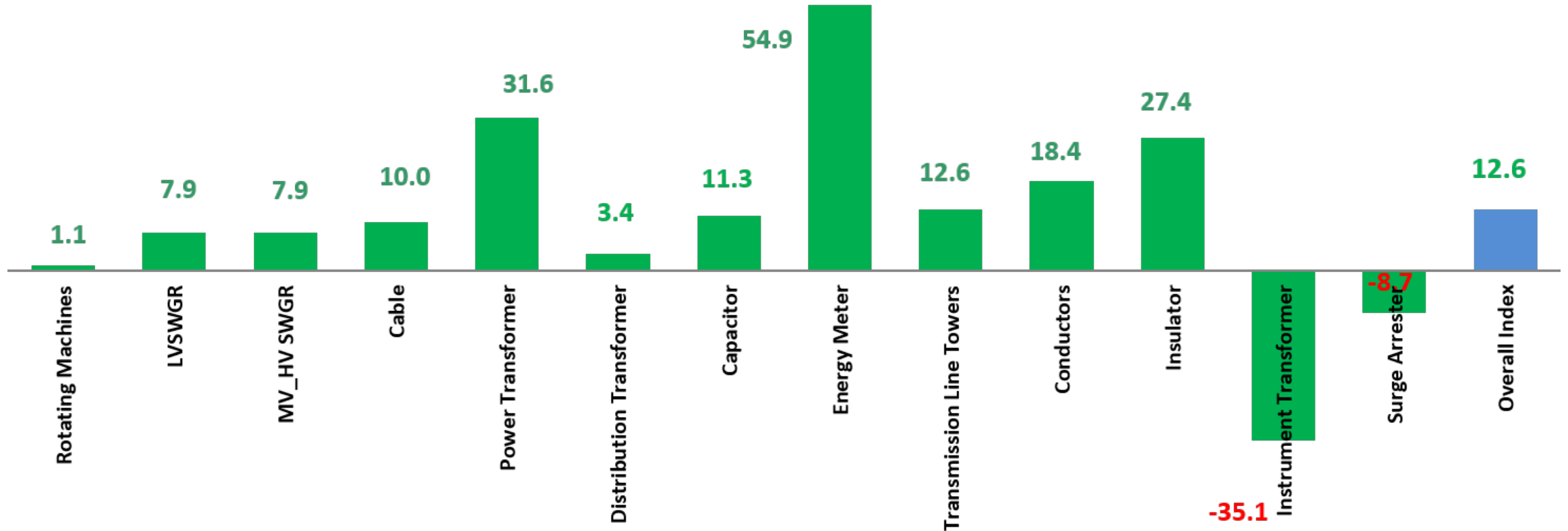
Progress of Transmission Sector in the Country



Source: CEA

Growth Index for Electrical Equipment industry

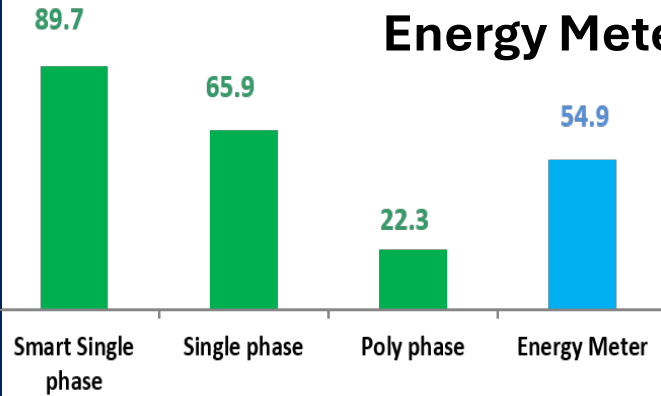
Apr 2025 – Mar 2026 compared with Apr 2024 – Mar 2025



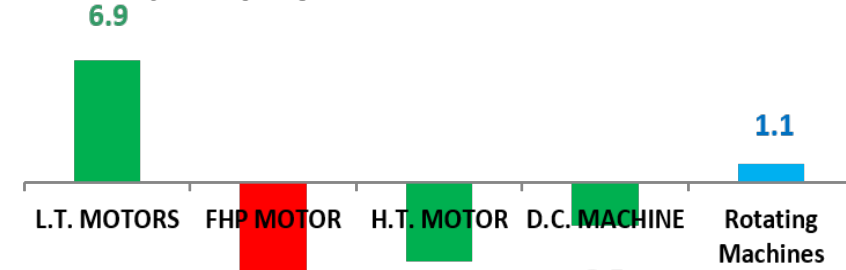
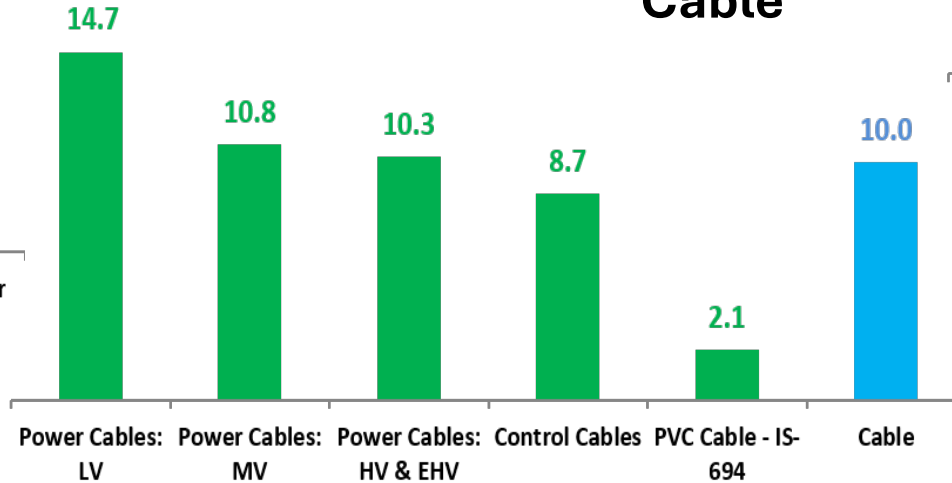
Sector wise break-up of % Growth Index

Apr 2025 – Mar 2026 compared with Apr 2024 – Mar 2025

Energy Meters

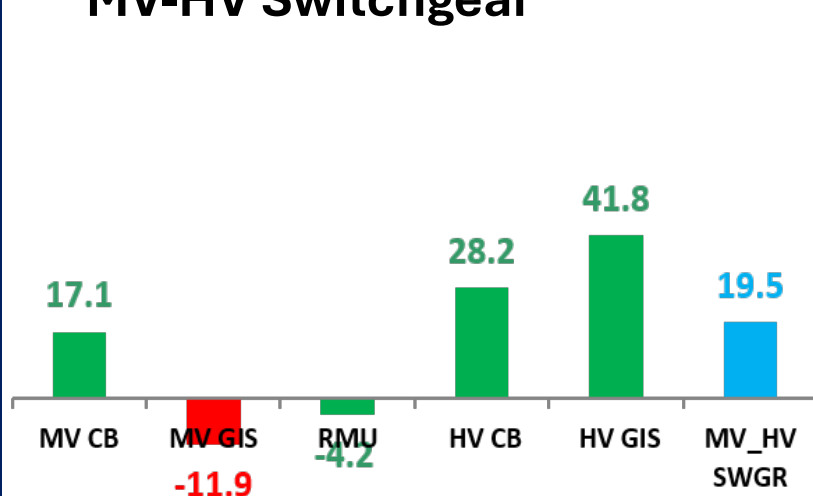


Cable

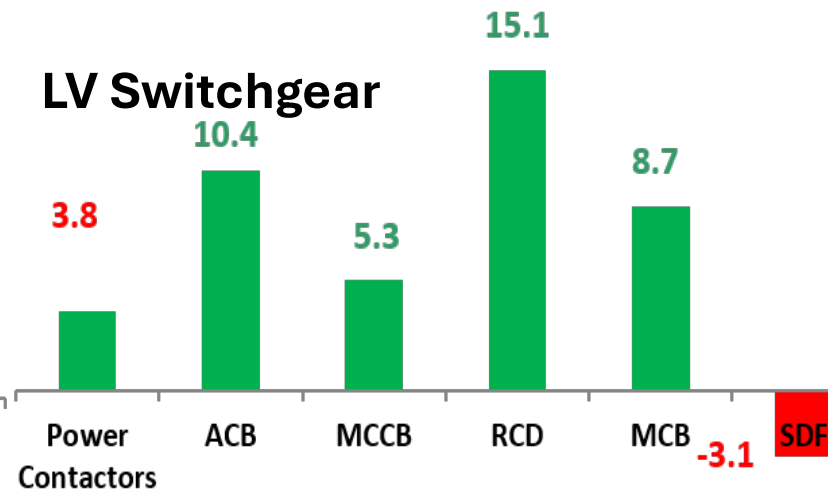


Rotating Machines

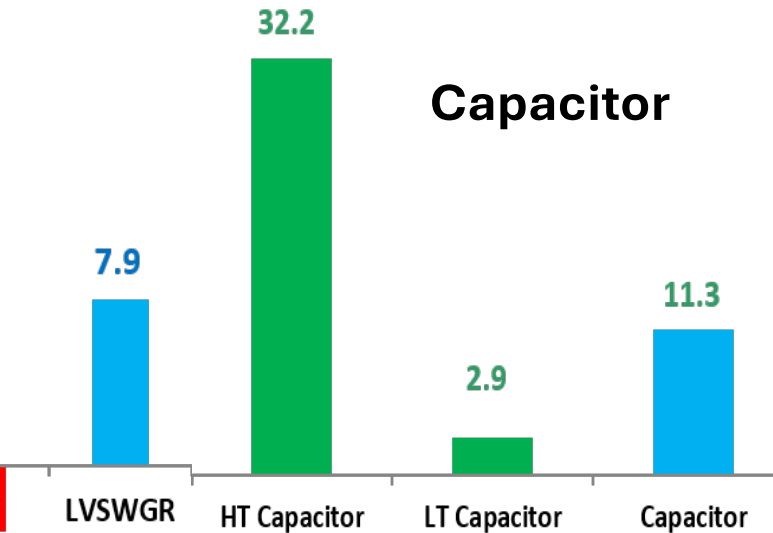
MV-HV Switchgear



LV Switchgear



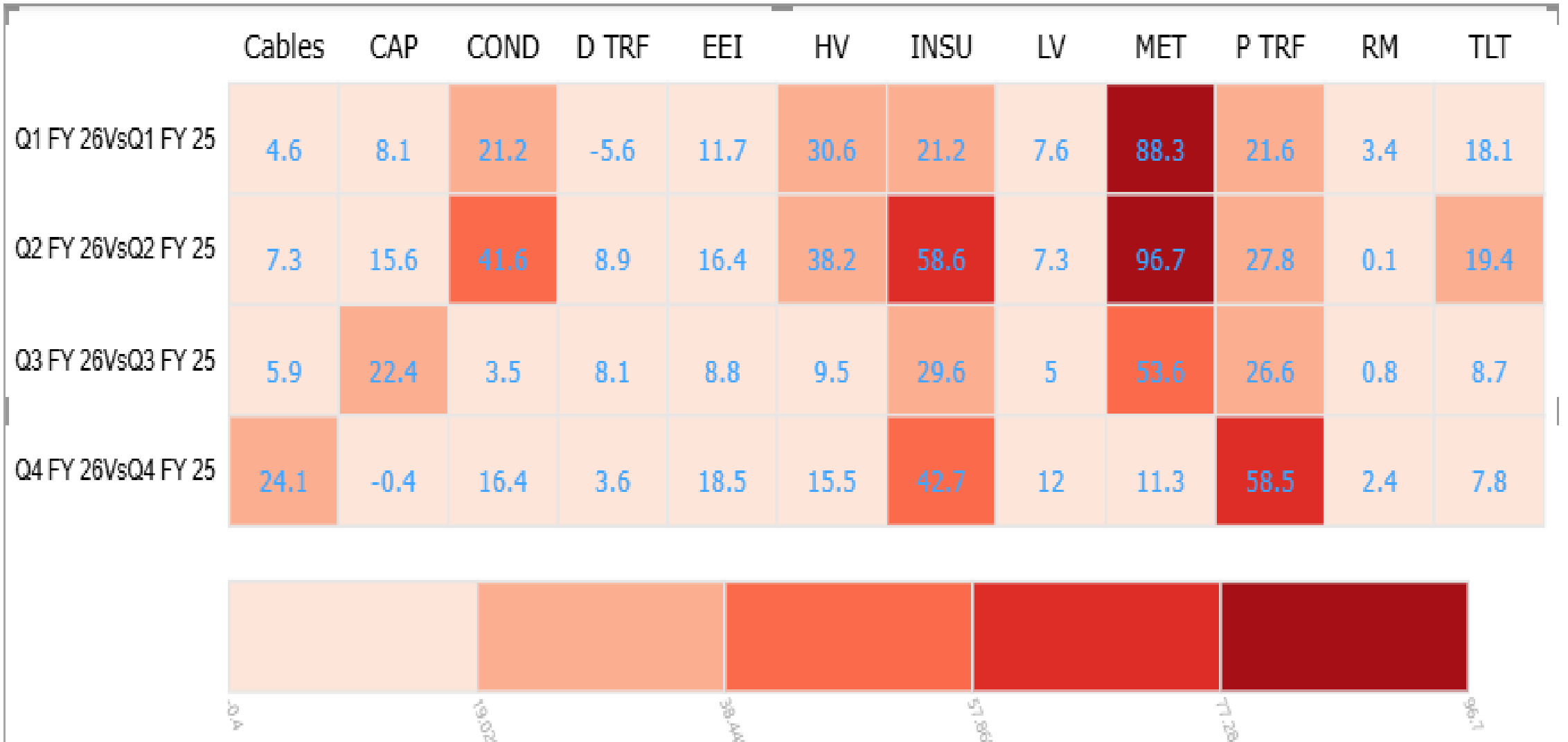
Capacitor



Source: IEEMA

Production Trend

Sector wise break-up % Quarterly Growth Index FY 26

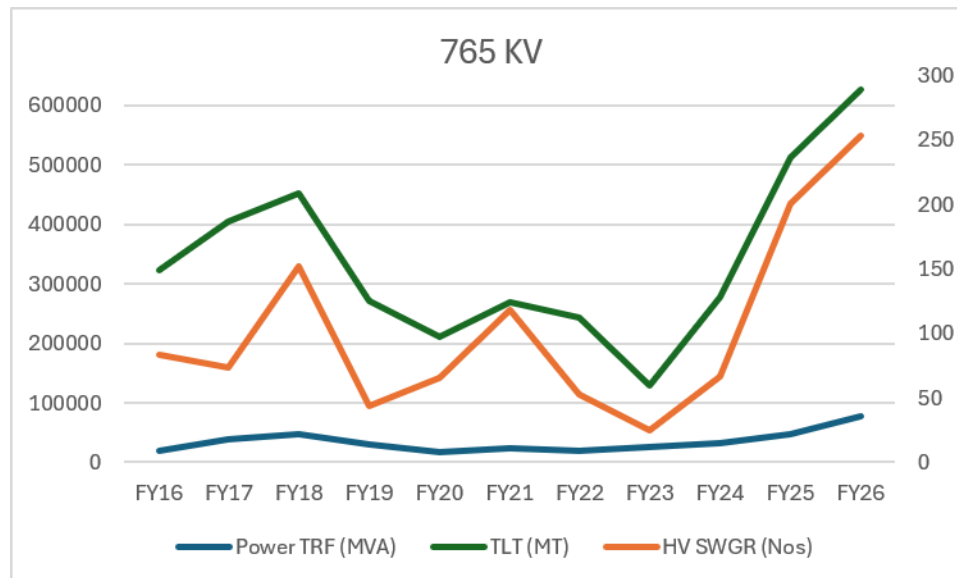
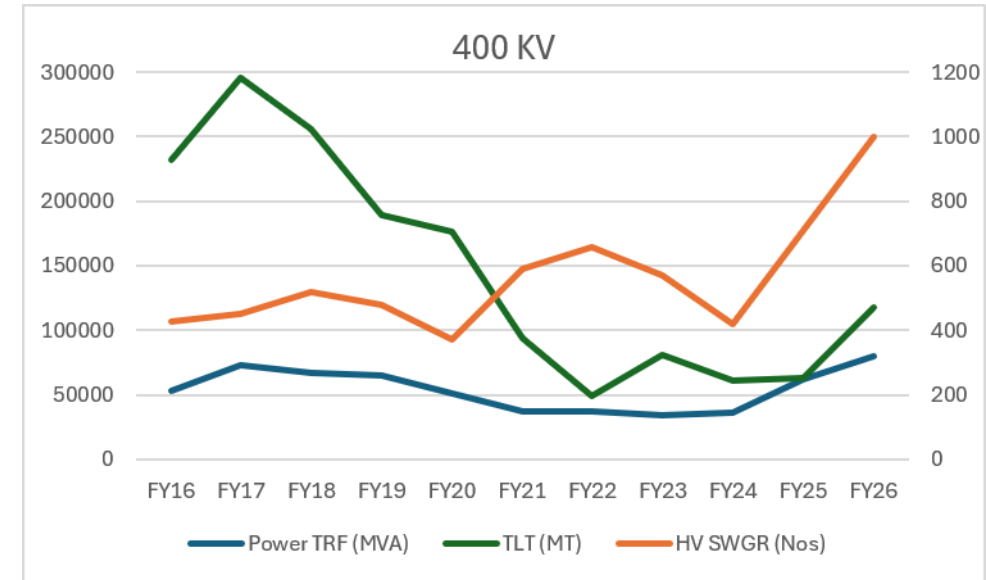
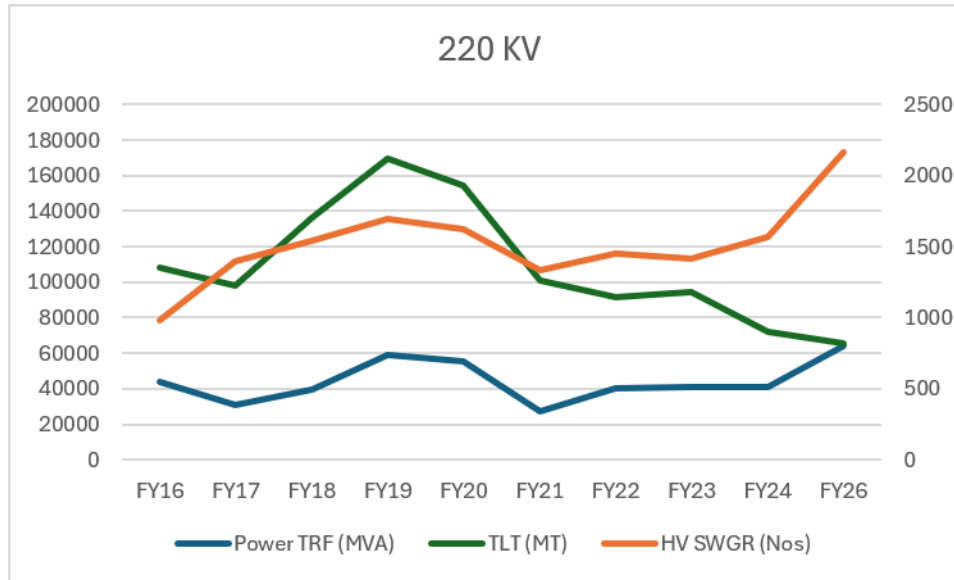


Quarterly Growth Index for Electrical Equipment Industry

Product	Q1 FY 25 compared to Q1 FY 24	Q2 FY 25 compared to Q2 FY 24	Q3 FY 25 compared to Q3 FY 24	Q4 FY 25 compared to Q4 FY 24	Q1 FY 26 compared to Q1 FY 25	Q2 FY 26 compared to Q2 FY 25	Q3 FY 26 compared to Q3 FY 25	Q4 FY 26 compared to Q4 FY 25
Rotating Machines	10.1	17.9	10.0	5.6	3.4	0.1	0.8	2.4
LV Switchgear	15.9	5.4	23.2	15.6	7.6	7.3	5.0	12.0
HV Switchgear	36.8	27.8	26.8	-0.3	30.6	38.2	9.5	15.5
Cables	14.2	6.9	11.6	-1.2	4.6	7.3	5.9	24.1
Power Transformers	53.8	23.6	38.0	32.9	21.6	27.8	26.6	58.5
Dist Transformers	33.3	14.7	10.5	17.6	-5.6	8.9	8.1	3.6
Capacitors	-7.5	11.3	-9.5	3.0	8.1	15.6	22.4	-0.4
Energy Meters	13.1	1.6	22.1	44.6	88.3	96.7	53.6	11.3
Transmission Lines	34.3	31.5	6.6	3.7	18.1	19.4	8.7	7.8
Conductors	5.1	-11.0	9.2	11.4	21.2	41.6	3.5	16.4
Insulators	27.6	12.0	2.9	10.9	21.2	58.6	29.6	42.7
Electrical Equipment Industry Growth Index	21.6	12.7	16.7	10.2	11.7	16.4	8.8	18.5

Production Trend

Comparison of product trend voltage class wise

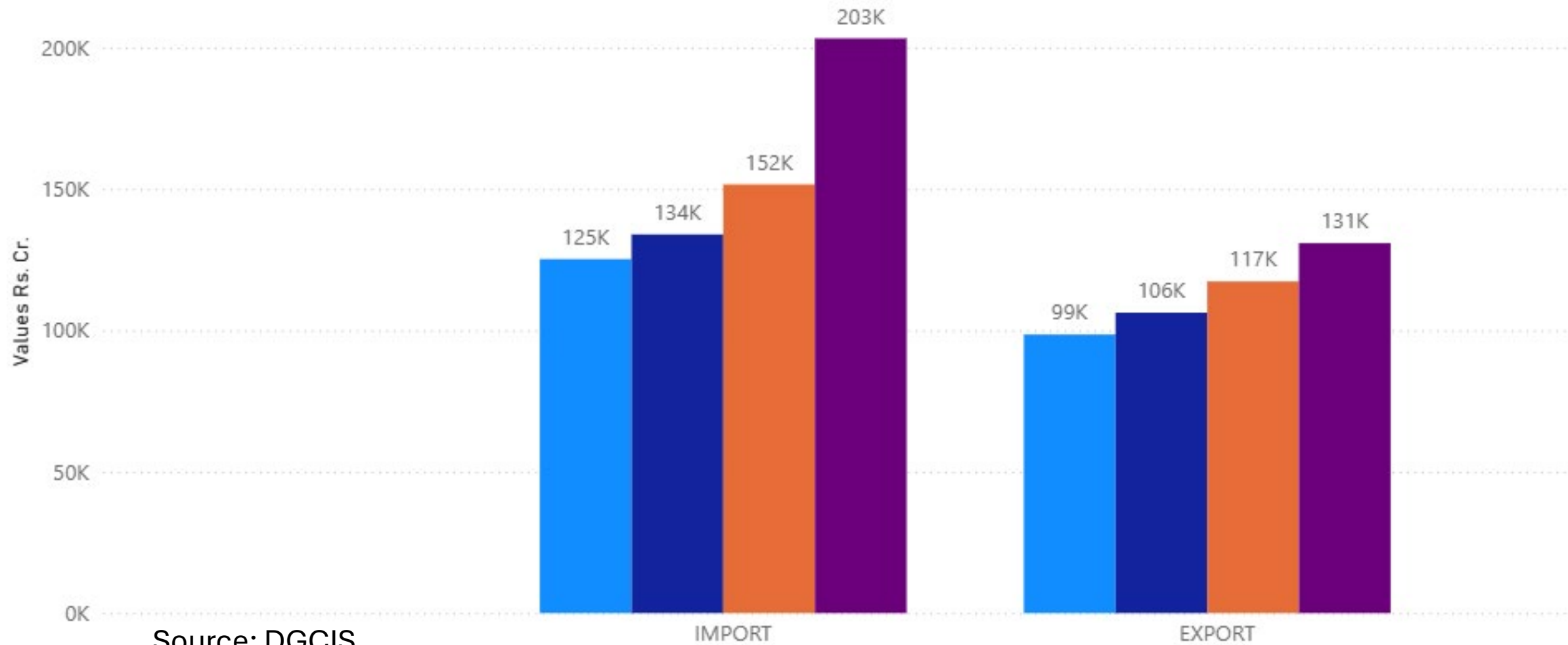


In recent year increase seen for
400 KV and 765 KV products

Import and Export data

Year-wise Comparison of all Products

YearName ● 22 - 23 ● 23 - 24 ● 24 - 25 ● 25 - 26



Import and Export data

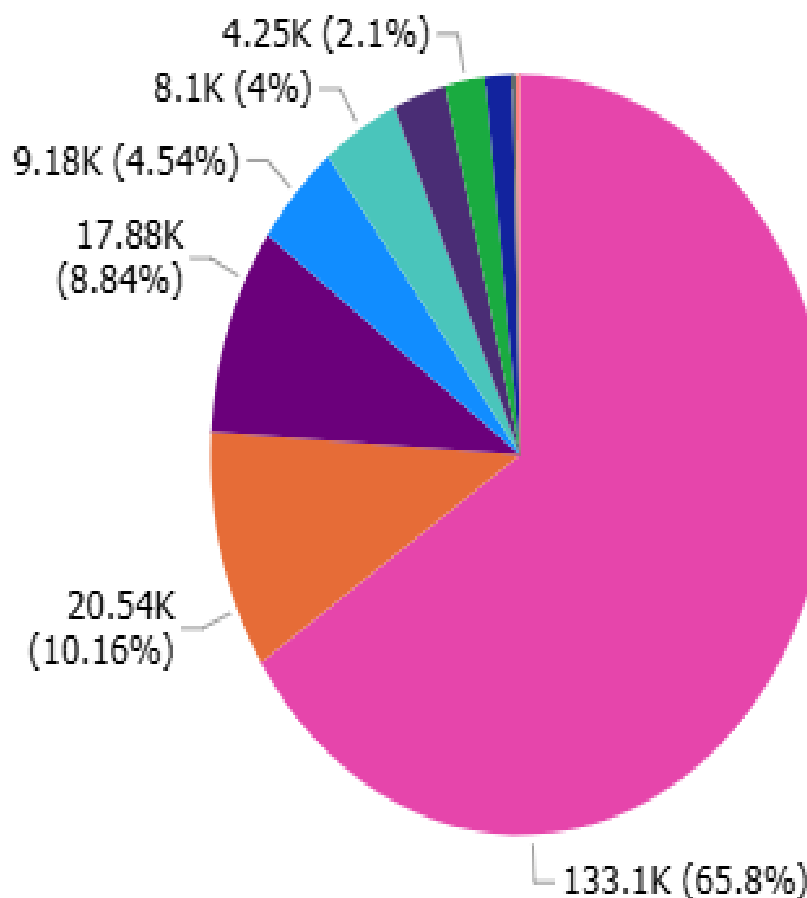
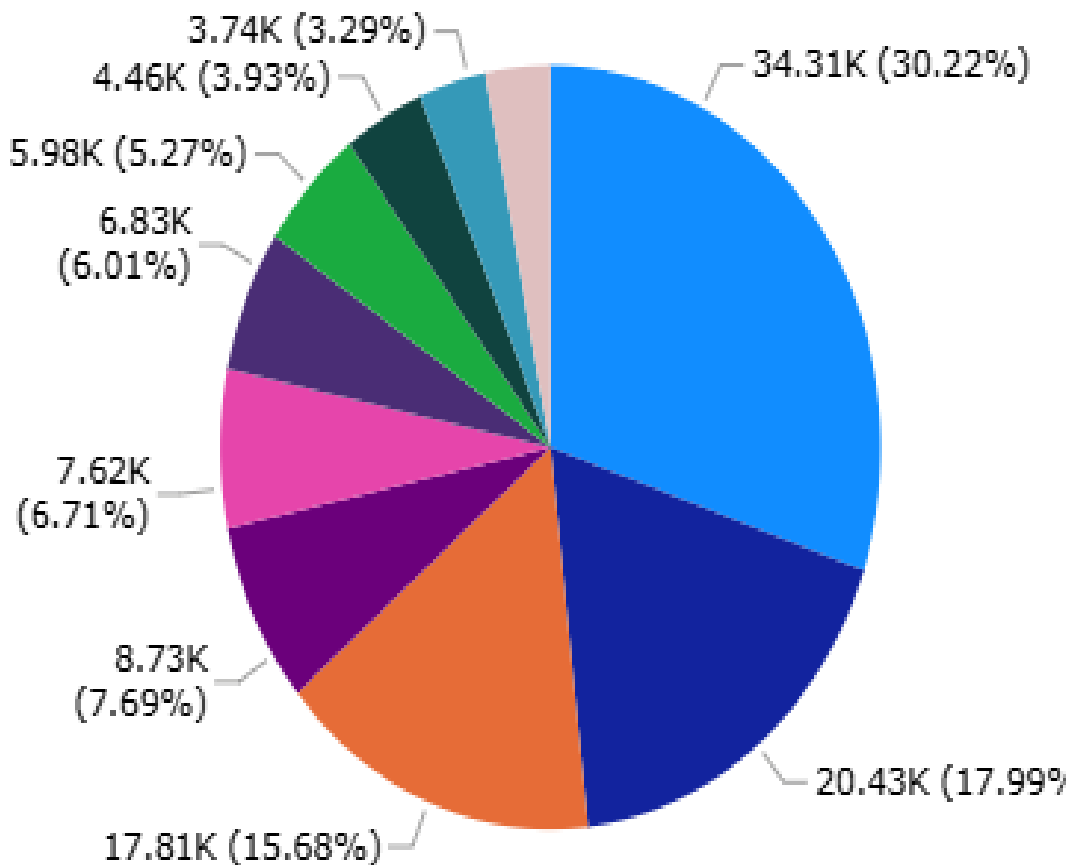
Top 10 Regions in Export and Import

Export by Regions

Import by Regions

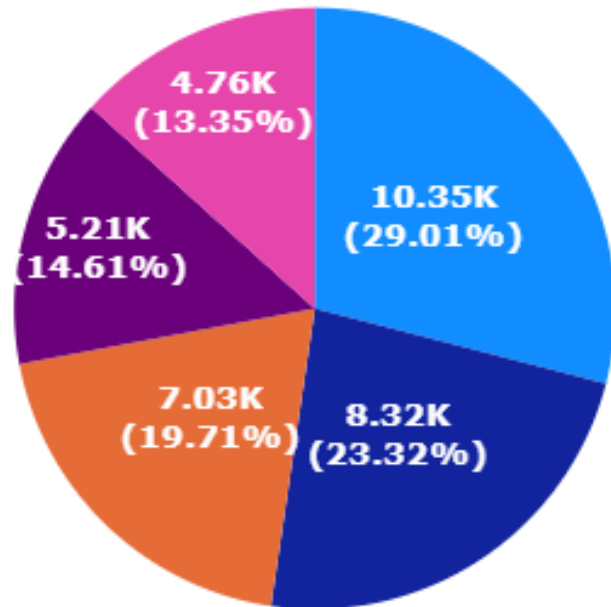
Regions

- East Asia
- Western Europe
- Southeast Asia (AS)
- Northern America
- Eastern Europe
- Northern Europe
- Southern Europe
- Middle East / West
- Central America
- Special / Non-Geog

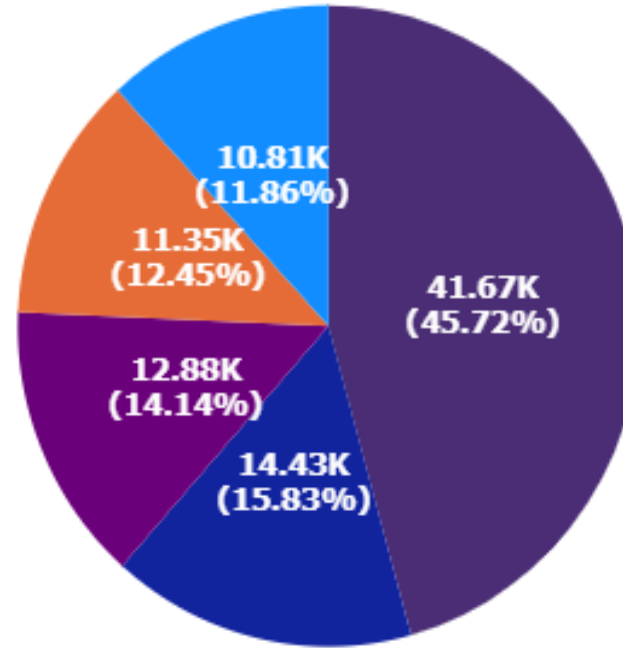


Import and Export data

Export Top 5 Products



Import Top 5 Products



Group

- Battery
- Industrial Electronics
- Switchgears and Controlgears - LV
- Custom Built Products - LV*
- Rotating Machines - Parts

Group

- Rotating Machines - Parts
- Industrial Electronics
- Custom Built Products - ...
- Switchgears and Control...
- Cables - LV

Import and Export data

ITC codes	Product Groups	Apr - Mar FY 2025-26		Apr - Mar FY 2024-25		April - Mar FY 26 Vs FY 25	
		Import	Export	Import	Export	Import	Export
		Value in Rs. Crores		Value in Rs. Crores		% Variation	
8501 excl. 850110 & 20	Motors & AC Generators	11550	6545	9003	6015	28	9
850423	Power TRF	177	942	444	1260	-60	-25
850421-22, 850433-34	Distribution TRF	2085	4045	1101	4130	89	-2
853210	Capacitors	197	485	303	493	-35	-2
8535, 853720	HV SWGR incl. Panels	3605	2910	3308	3926	9	-26
8536, 853710	LT Switchgears incl Panels	25706	12339	21914	17150	17	-28
854442/49/60	Cables - LV & HV	3173	12125	2446	9236	30	31
902830	Energy Meters	74	442	82	611	-10	-28
73082011/19	Tr. Line Towers	23	2980	20	3679	15	-19
7604 & 7614	Conductors	901	3799	1076	4473	-16	-15
854610, 20, 90	Insulators	1930	1643	1437	1318	34	25
847190/850410,40/903289	Power Electronics	29139	20055	22863	17542	27	14
8502	Generating Sets	1922	6637	1126	6598	71	1

Source: DGCIS

THANK YOU!!